Withholding Health Information from MyChart: Guidelines for when it is Appropriate and Proper Documentation

The Information Blocking Rule generally requires that patients have immediate access upon request to certain electronic health information. As a result, final notes and most test results are released automatically to MyChart.

You may WITHHOLD notes or test results from MyChart, **BUT only for specific reasons**, as follows:

1. **Patient/Proxy Request.** Any patient (or their authorized representative) may request results or notes **NOT** be released to MyChart. *For example, a patient may prefer to receive the results of a particular test directly from you at a time when you can answer their questions.*

2. **Unreasonable Risk of Harm.** To withhold notes or test results from MyChart for this reason, you **must have a reasonable belief that withholding** the information from MyChart **will substantially reduce a risk to life or physical safety of the patient or another person**. Concern that a particular test result or note will be upsetting to the patient is **NOT** sufficient justification. *See below for Tips Regarding Unreasonable Risk of Harm.*

**Tips Regarding Unreasonable Risk of Harm**

- **“Harm”** in this context means **a true safety concern**. **Harm does NOT include perceived psychological or emotional harm.**
  - It is **NOT** appropriate to select “unreasonable risk of harm” based on a concern that a particular result or note will confuse or devastate the patient.
    - In these circumstances, consider discussing in advance with the patient to provide them an opportunity to request that you withhold the result/note from MyChart. If the patient then makes such a request, select “Patient Request” as the reason for withholding the information from MyChart.
    - If the patient wants to see the information on MyChart even after discussion, the information should be released to MyChart.

- When selecting “unreasonable risk of harm,” clinicians **must additionally document a patient-specific reason why withholding the results/note from MyChart would substantially reduce a risk of harm to the patient or another person.**
  - Documenting “unreasonable risk of harm” is **not** sufficient.

**Compliance Alert:** If you fail to document a patient-specific reason when withholding from MyChart based on risk of harm, a **COMPLIANCE ALERT** will appear in Storyboard.