



# INDIVIDUAL STUDENT LOAN CONSULTATIONS



Borrowers receive tailored guidance to help them navigate their loan repayment options effectively. Each session includes a personalized loan review, a thorough overview of repayment options, and annual payment projections, providing students with a clear understanding of their financial path.

Through a live screen-share of our proprietary calculator, participants will see real-time projections of their payments and total savings. Our advisors walk them through various scenarios—including potential forgiveness options—helping them understand the impact of their decisions.

Each consultation concludes with an action plan summary to ensure students leave with a concrete, actionable strategy to manage their debt and maximize their financial outcomes.

Description	Cost and Details
<b>Standard</b>  This comprehensive consultation gives students an in-depth, personalized review of their loan situation. Through a guided interview, we gather key details about a student's financial and professional circumstances so we can recommend the most suitable repayment options. We can also help with initial consolidation and IDR applications and can answer questions on related financial topics, such as budgeting, retirement, and insurance. This 60-minute consultation is typically conducted via Zoom to maximize accessibility and support.	<ul style="list-style-type: none"><li>• Individuals: \$419 each<ul style="list-style-type: none"><li>◦ \$599 for couples who both have student debt</li></ul></li><li>• School pricing:<ul style="list-style-type: none"><li>◦ &lt; 50: \$350 each</li><li>◦ &gt; 51: \$300 each</li></ul></li><li>• On-site consultations are \$3000 per advisor per day plus travel<ul style="list-style-type: none"><li>◦ Maximum of 8 consultations per advisor per day</li><li>◦ Not available in May due to peak demand</li></ul></li></ul>
<b>Institutional</b>  Designed for efficient and focused guidance, this 30-minute session offers a streamlined consultation experience. We'll begin with an abbreviated interview and loan review, focusing on repayment options and forgiveness projections. This condensed format is ideal for busy students with limited time, as it still delivers an actionable summary and an overview of potential savings and loan forgiveness options.	<ul style="list-style-type: none"><li>• Discount on retail price, as these are available only via contract:<ul style="list-style-type: none"><li>◦ &lt; 99: \$250 each</li><li>◦ &gt; 100: \$200 each</li><li>◦ Conducted via Zoom</li></ul></li></ul>

## BULK DISCOUNTS AVAILABLE!



# ENTRANCE COUNSELING CONSULTATIONS



Due to increased demand from schools, we've added a new service for first year students. These sessions provide personalized guidance for those entering post-secondary education with existing financial responsibilities.

Tailored to address challenges like undergraduate loans and personal debt management, among other things, **these sessions equip students with practical strategies to handle financial complexities while in school.** These sessions are not intended to replace the standard entrance counseling with the financial aid office, nor are they warranted for every student.

Description	Cost and Details
<p><b>Individual Counseling for First Year Students</b></p> <p>This service helps give students peace of mind with their finances so they can focus on their studies. From addressing budgeting concerns to navigating housing costs, these sessions are designed to help students create a balanced financial plan that supports both their academic journey and personal commitments.</p> <ul style="list-style-type: none"> <li>• Impact of undergrad debt</li> <li>• Managing personal debt during school</li> <li>• Supporting a family as a student or impact of a working spouse</li> <li>• Rent or mortgage complications</li> <li>• Assistance with budgeting</li> </ul>	<ul style="list-style-type: none"> <li>• Available only via contract: <ul style="list-style-type: none"> <li>◦ &lt; 50: \$250 each</li> <li>◦ &gt; 50: \$200 each</li> <li>◦ Conducted via Zoom</li> </ul> </li> </ul>

## TRAVEL POLICY



Although we fully embrace all the digital conveniences of our modern era, we find students are more engaged when we present in person.

We often travel to schools to conduct presentations on-site. As such, we ask schools to cover the additional costs, including air, hotel, rental car, parking, fuel, and a daily per diem of \$50.

We make every attempt to keep costs as low as possible, and we typically price out travel in advance so it can be included in the agreement terms. If presentation dates are not finalized when the agreement is drafted, however, an "up-to" cost will be utilized.

**"TIL DEBT DO US PART."**  
**Brandon Barfield**

# Let's Get In Touch

**Contact Lisa Ciritella, Director of Education**

Lisa@studentloanprofessor.com  
302.545.7500

**Visit Our Website**

StudentLoanProfessor.com



Student Loan Professor

